

Tax Sheltered/Tax Deferred Plan

11/1/16

Employees of District #318 have the opportunity to voluntarily participate in a tax sheltered/tax deferred plan. There are four representatives that will work with you to help choose an investment to fit your needs. One plan is a 457 State Deferred Comp plan while the other three are 403b plans.

It is the employee's responsibility to meet with company representatives and make their own decision as to which company(ies) will meet expectation in service and strategy.

Paperwork for all changes (starting the plan, stopping the plan, increasing or decreasing contributions) must be done via the payroll department.

457

MN State Deferred Compensation Plan

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